

croesus — finnovation

2022 EDITION

TORONTO

September 16,
2022



MONTRÉAL

October 13,
2022



ANNUAL WEALTH MANAGEMENT TECHNOLOGY CONFERENCE

From Endeavour to Ingenuity is the Finnovation 2022 theme.

Take advantage of new technologies and trends in wealth management to grow your business.

Join industry professionals to discuss issues and opportunities in our industry.

Finnovation 2022 program

TORONTO AND MONTRÉAL

11:30 am	Arrival of guests
12:15 pm	Opening remarks
12:30 pm	Lunch talk TORONTO - Dr. David Williams - Astronaut MONTRÉAL - Alexandre Bilodeau - Gold medalist in freestyle skiing and investment advisor
1:30 pm	Networking break
2:00 pm	Introduction to Croesus Advisor for nonusers or Croesus Advisor: Frequently asked questions for advanced users
2:45 pm	Networking break
3:00 pm	The future of financial planning Presentation by Conquest Planning
3:30 pm	Increase productivity with Salesforce Presentation by PSTOX
4:00 pm	Networking break
4:15 pm	The best is yet to come – Future developments in Croesus solutions
4:45 pm	Closing remarks
5:00 pm	Networking cocktail
7:00 pm	End of Finnovation 2022

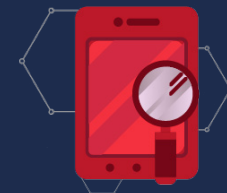
Benefits of participating in Finnovation 2022



Networking with industry professionals



Discussions on industry trends



Discussions on new technologies



Access to Croesus experts



Frequently asked questions about Croesus Advisor



Increasing your skills



Who will participate?

- Wealth management professionals
- Investment advisors
- Portfolio managers

PRESALE -20%

\$199 + fees & taxes

Toronto : until July 31, 2022
Montréal : until August 31, 2022

REGULAR

\$249 + fees & taxes

Toronto : until September 15, 2022
Montréal : until October 12, 2022

REGISTER NOW AT
finnovation.croesus.com